

# **ANNUAL GENERAL MEETING OF SHAREHOLDERS 2026 AGENDAS**

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**PT Bank Rakyat Indonesia (Persero) Tbk**

Jakarta, March 13<sup>th</sup> 2026

## AGMS Overview



### Date & Time

Friday, April 10th, 2026  
14.00 Western Indonesia Time – End



Place  
Jakarta



### Mechanism

Electronic General Meeting System Facility/eASY.KSEI (e-GMS)

### Agenda of AGMS:

1. Approval of the Annual Report and ratification of the Company's Consolidated Financial Statements, approval of the Report on the Supervisory Duties of the Board of Commissioners, and ratification of the Financial Statements of the Micro and Small Enterprise Funding Program (PUMK) for the Financial Year 2025, as well as the granting of full release and discharge of responsibility (volledig acquit et de charge) to the Board of Directors for management actions and to the Board of Commissioners for supervisory actions carried out during the Financial Year 2025.
2. Determination of Appropriation of the Company's Net Profit for the Financial Year of 2025.
3. Determination of Salary/Honorarium Including Facilities and Allowances for the Financial Year 2026 and Remuneration for Performance for the Financial Year 2025 Determined for the Company's Board of Directors and Board of Commissioners.
4. Appointment of Public Accountants at the Public Accounting Firm to Audit the Company's Consolidated Financial Statements for the Financial Year 2026 and the Financial Statements of the PUMK Program for the Financial Year 2026.
5. Delegation of authority to approve the Corporate Long-Term Plan (RJPP) for 2026–2030 and the Annual Work Plan and Budget (RKAP) for 2027, including any amendments thereto, from the General Meeting of Shareholders to the party appointed by the General Meeting of Shareholders.
6. Report on the Realization of the Utilization of Proceeds from Bank BRI Social Bond I Phase I 2025 and Social Bond I Phase II 2026.
7. Amendments to the Company's Articles of Association.

The Company encourages Shareholders **to attend the Meeting electronically or to grant a proxy via the eASY.KSEI Facility**. In this regard, electronic attendance and proxy granting shall be carried out in accordance with the following procedures:

- 1) Shareholders must first be registered in the KSEI Securities Ownership Reference Facility ("AKSes KSEI"). In the event that they are not yet registered, Shareholders are requested to complete the registration through the website <https://akses.ksei.co.id>.
- 2) For Shareholders who are already registered, proxies shall be granted through eASY.KSEI via the website <https://easy.ksei.co.id> ("e-Proxy").
- 3) Shareholders may declare their proxy and votes, amend the appointment of the Proxy Holder and/or their voting selections for the Meeting Agenda, or revoke a previously granted proxy, from the date of the Meeting Notice until no later than 1 (one) business day before the date of the Meeting on **Thursday, April 9 2026 at 12:00 Western Indonesian Time**
- 4) The registration process for Shareholders who will attend the Meeting electronically to cast their e-votes through eASY.KSEI must be carried out on the date of the Meeting **between 11:00 AM and 1:30 PM Western Indonesian Time**.
- 5) Guidelines for registration, login, use, and further information regarding eASY.KSEI and AKSes KSEI can be found on the website <https://easy.ksei.co.id> and/or the website <https://akses.ksei.co.id>.

## **AGENDA 1**

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**Approval of Annual Report and Ratification of the Company's Consolidated Financial Statements, Approval of the Board of Commissioners' Supervisory Report as well as Ratification of Financial Statements of the Micro and Small Enterprise Funding Program (PUMK) for the Financial Year 2025, and Grant of Release and Discharge of Liability (volledig acquit et de charge) to the Board of Directors for the Management Actions of Company and the Board of Commissioners for the Supervisory Actions performed during the Financial Year of 2025**

## **Approval of Annual Report and Ratification of the Company's Consolidated Financial Statements, Approval of the Board of Commissioners' Supervisory Report as well as Ratification of Financial Statements of the Micro and Small Enterprise Funding Program (PUMK) for the Financial Year 2025, and Grant of Release and Discharge of Liability (volledig acquit et de charge) to the Board of Directors for the Management Actions of Company and the Board of Commissioners for the Supervisory Actions performed during the Financial Year of 2025**

### ***Legal Basis***

1. Article 66, Article 67, Article 68, Article 69, and Article 78 of Law No. 40 of 2007 dated 16 August 2007 concerning Limited Liability Companies as amended by Law Number 6 of 2023 concerning the Determination of Government Regulations in Lieu of Law Number 2 of 2022 concerning Job Creation into Law ("**Company Law**"), Article 15H Paragraph (1) of 2003 concerning State-Owned Enterprises as amended by Law Number 1 of 2025 concerning the Third Amendment to Law Number 19 of 2003 concerning State-Owned Enterprises and Law Number 16 of 2025 concerning the Fourth Amendment to Law Number 19 of 2003 concerning State-Owned Enterprises ("**SOE Law**") principally regulates:
  - a. The Annual Report and Report of the Supervisory Duties of the Company's Board of Commissioners must obtain the approval of the Company's General Meeting of Shareholders ("**GMS**"); and
  - b. The Company's Consolidated Financial Statements must be approved by the Annual GMS.
2. Article 33, paragraph (3), Ministry of State Owned Enterprises (MSOE) regulation No. PER-1/MBU/03/2023 dated March 24, 2023 concerning Special Assignments and Social and Environmental Responsibility Programs for State-Owned Enterprises ("**MSOE Regulation 1/2023**") regulates that the annual Financial Statements of the Micro and Small Enterprise Funding Program ("**PUMK**") must be audited by a Public Accounting Firm separately from the audit of SOE Financial Statements and prepared in accordance with financial accounting standards to obtain ratification from the GMS/Ministry;
3. Article 19, paragraph (9) of the Company's Articles of Association stipulates that the Annual GMS determines the approval of the Annual Report, including the ratification of the Annual Financial Statements and the Supervisory Duties Report of the Board of Commissioners.

## Rationale

1. In this agenda, the Company intends to obtain Shareholders' approval for the Company's Annual Report, including the Supervisory Task Report that has been executed by the Board of Commissioners, together with the Annual Financial Statements of Micro and Small Enterprise Funding Program (PUMK) for the financial year ended on December 31, 2025, as well as ratification of the Company's Consolidated Financial Statements for the financial year ended on December 31, 2025.
2. Company's Financial Statements & Annual Report for the Financial Year of 2025:
  - a. The Financial Statements Number 00072/2.1505/AU.1/07/1865-1/1/II/2026 audited by the Public Accounting Firm Purwantono Susanti and Surja (a member Firm of Ernst & Young Global Limited) with unqualified opinion (present fairly in all material respects) has been published on February 26, 2026, and can be downloaded on the Company's website ([www.bri.co.id](http://www.bri.co.id) and [www.ir-bri.com](http://www.ir-bri.com)) and the website of Indonesia Stock Exchange ("IDX") ([www.idx.co.id](http://www.idx.co.id)).
  - b. The Annual Report has been uploaded and can be downloaded on the Company's website ([www.bri.co.id](http://www.bri.co.id) and [www.ir-bri.com](http://www.ir-bri.com)) and on the IDX website ([www.idx.co.id](http://www.idx.co.id)).
3. The financial statements of the Company's PUMK Program for the Financial Year of 2025 have been audited separately from the audit of the Company's Financial Statements for the Financial Year of 2025 by the Purwantono, Sungkoro, and Surja Public Accounting Firm (a member of the Firm of Ernst & Young Global Limited).

## Proposed Resolution

1. Approval of the 2025 Fiscal Year annual report, including ratifying:
  - a. Financial Statements ended on December 31, 2025;
  - b. Report on the supervisory duties of the Board of Commissioners;
  - c. PUMK's financial statements ended on December 31, 2025.
2. Provision of full release and discharge (volledig acquit et de charge) to the Directors and Board of Commissioners of the Company.

## **AGENDA 2**

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**Determination of Appropriation of the Company's Net Profit for the Financial Year of 2025**

## Determination of Appropriation of the Company's Net Profit for the Financial Year of 2025

### Legal Basis

Article 70, Article 71, and Article 72 of the Company Law, as well as Article 27 paragraph (1) of the Company's Articles of Association, the GMS decides the appropriation utilization of net profit and the disbursement of dividends.

### Rationale

1. The company's Consolidated Current-Year Net Profit, attributable to the holding company for the financial year ending December 31, 2025, is Rp 56.65 trillion.
2. Further details of the Company's Net Profit for the Financial Year 2025 may be found in the Financial Statements in the Company's Annual Report for the Financial Year 2025.
3. The Company's net profit for the Financial Year 2025 will be utilized for dividends and retained earnings, with the explanation as follows:
  - a. The Company intends to distribute dividends considering its strong performance and ample capital level.
  - b. As additional information, on January 15, 2025, the Company already disbursed the interim dividend of Rp137 per share, or a maximum of Rp20.63 trillion. It was included in the dividend for the Financial Year 2025.

### Proposed Resolution

1. Approve the use of consolidated net profit attributable to the disbursement of dividends, including interim dividends for the year 2025.
2. Utilization of the remaining net profit of 2025 as retained earnings.

## **AGENDA 3**

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**Determination of Salary/Honorarium Including Facilities and Allowances for the Financial Year 2026 and Remuneration for Performance for the Financial Year 2025 Determined for the Company's Board of Directors and Board of Commissioners.**

## **Determination of Salary/Honorarium Including Facilities and Allowances for the Financial Year 2026 and Remuneration for Performance for the Financial Year 2025 Determined for the Company's Board of Directors and Board of Commissioners.**

### ***Legal Basis***

1. Article 96 and Article 113 of Company Law principally stipulate that the amount of remuneration and benefits of members of the Board of Directors and the Board of Commissioners are decided in the GMS.
2. MSOE Regulation No. PER-3/MBU/03/2023 dated March 24, 2023 concerning Organs and Human Resources of State-Owned Enterprises (“**MSOE Regulation 3/2023**”).
3. Pursuant to Article 5 paragraph (4) letter c of the Company’s Articles of Association, the Series A Dwiwarna Shareholder is entitled to approve the remuneration of the Board of Directors and the Board of Commissioners.

### ***Rationale***

1. The GMS determines the salary/honorarium, facilities, allowances, and remuneration for members of the Company's Board of Directors and Board of Commissioners. In its implementation, the authority of the GMS may be delegated to the Company's Board of Commissioners by obtaining the approval of the Serie A Dwiwarna shareholder.
2. The Series A Dwiwarna Shareholder or their proxy has the right to approve the remuneration of members of the Board of Directors and Board of Commissioners. The provisions on the amount of salaries of members of the Board of Directors of BUMN and Honorarium of the Board of Commissioners are determined by the GMS every year for one year starting from January of the current year. BUMN may provide Performance Awards/Performance Bonuses and/or other forms of Remuneration to Members of the Board of Directors and Board of Commissioners based on the determination of the GMS as long as it meet the criteria set by the applicable provisions.

## Procedures for Implementing Performance Assessments of the President Director and Members of the Board of Directors

### Rationale

3. In accordance with sound business practices, Good Corporate Governance principles, and applicable regulations, the Company established a Nomination and Remuneration Committee ("KNR"), which can be found in the Company's Annual Report for Financial Year 2025 in the part of the explanation regarding Remuneration Determination Procedures.
4. One of the functions of the KNR is to recommend the amount of remuneration (salary/honorarium, facilities, and allowances) and bonus/tantiem.
5. The remuneration structure for the Board of Directors and Board of Commissioners can be seen in the Company's Annual Report for the 2025 Financial Year.

### Proposed Resolutions

1. Granting the authorities to the Series A Dwiwarna Shareholders to determine the members of the Board of Commissioners portions.
2. Granting the authorities to the Series A Dwiwarna Shareholders to determine the members of the Board of Directors portions.



## **AGENDA 4**

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**Appointment of the Public Accountant at a Public Accounting Firm to Audit the Company's Consolidated Financial Statements for the Financial Year 2026 and the Financial Statements of PUMK Program for the Financial Year 2026**

## Approval of the Public Accountant at a Public Accounting Firm to Audit the Company's Consolidated Financial Statements for the Financial Year 2026 and the Financial Statements of the PUMK Program for the Financial Year 2026

### *Legal Basis*

The following regulations principally regulate that the Annual GMS, based on the proposal of the Board of Commissioners, appoints a Public Accountant (“**AP**”) and/or Public Accountant Firm (“**KAP**”) to perform an audit of current financial reports. In this case, GMS may give power to the Board of Commissioners to appoint AP and/or KAP:

1. POJK No.37/POJK.03/2019 dated December 19, 2019, concerning Transparency and Publication of Bank Reports (“**POJK 37/2019**”)
2. Article 59 paragraph (1) of POJK No.15/POJK.04.2020 dated April 20, 2020, concerning Planning and Holding of General Meetings of Shareholders of Public Limited Companies;
3. Article 33 paragraph (3) of MSOE Regulation 1/2023 (“**MSOE Regulation 1/2023**”) concerning specifically the annual PUMK Financial Report must be audited by a public accounting firm separately from the audit of the SOE Financial Report, which is prepared in accordance with financial accounting standards to obtain approval from the GMS/Ministry;
4. Article 3 paragraph (1) POJK No.9/2023 dated July 11, 2023, concerning the use of Public Accountant and Public Accounting Firm services in Financial Services activities (“**POJK 9/2023**”);
5. Article 22, paragraph (2), letter c of the Company’s Articles of Association.

## Rationale

1. During the appointment process of AP and/or KAP, the criteria used, i.e. :
  - a. Audit methodology;
  - b. Audit Effectiveness and Audit Activity Schedule
  - c. Experience of AP and/or KAP and personnel carrying out the audit process; and
  - d. Availability to prepare on time.
2. The list below is of KAP candidates who meet the requirements to take part in the technical assessment process:
  - a. KAP Liana Ramon Xenia & Rekan (Deloitte)
  - b. KAP Purwanto Susanti dan Surja (EY)
  - c. KAP Rintis, Jumadi, Rianto & Rekan – PWC
  - d. KAP Siddharta Widjaja & Rekan (KPMG Indonesia)
3. The profile of the Public Accountant Firm proposed above may be downloaded on the Company's website ([www.bri.co.id](http://www.bri.co.id) and [www.ir-bri.com](http://www.ir-bri.com)).

## Proposed Resolutions

1. Approve the appointment of KAP to perform an audit of the financial statements and PUMK program report for the Financial Year 2026.
2. Approve the delegation and power to the Board of the Commissioner of the Company to:
  - a. Appoint AP and/or KAP to perform the audit for another period in the Financial Year 2026;
  - b. Appoint a replacement of AP and/or KAP in case of failure to complete the audit process;
  - c. Determine the audit compensation for AP and/or KAP and the replacement of AP and/or KAP.

## **AGENDA 5**

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**Delegation of authority to approve the Corporate Long-Term Plan (RJPP) for 2026–2030 and the Annual Work Plan and Budget (RKAP) for 2027, including any amendments thereto, from the General Meeting of Shareholders to the party appointed by the General Meeting of Shareholders.**

## **Delegation of authority to approve the Long-Term Corporate Plan (RJPP) for 2026–2030 and the Annual Work Plan and Budget (RKAP) for 2027, including any amendments thereto, from the General Meeting of Shareholders to the party appointed by the General Meeting of Shareholders**

### **Legal Basis**

1. Article 64 Paragraph (2) and (3) of the UUPT.
2. Article 15G Paragraph (2), (5) and (6) of the SOE Law.
3. Article 95 Paragraph (4) of the Regulation of the Ministry of State-Owned Enterprises of the Republic of Indonesia No.PER-2/MBU/03/2023 on the Guidelines for Governance and Significant Corporate Actions of State-Owned Enterprises (“Permen BUMN 2/2023”).
4. Article 12 Paragraph (2) letter b number 2, Article 17 Paragraph (1), (3), and (4), Article 18 Paragraph (1), Article 22 Paragraph (2) letter d of the Company’s Articles of Association.

### **Rationale**

1. The Company’s Articles of Association stipulate that the Board of Directors is required to timely prepare the Corporate Long-Term Plan, Annual Work Plan and Budget, as well as other work plans and any amendments thereto in accordance with the prevailing provisions. The Board of Directors is required to prepare the draft Long-Term Plan (RJP) with due reference to the SOE Roadmap in accordance with the applicable laws and regulations governing State-Owned Enterprises, and to obtain approval from the General Meeting of Shareholders (GMS).
2. The Board of Directors of the Company is required to prepare a Long-Term Plan containing a five-year strategic plan, which shall be jointly reviewed with and signed by the Board of Commissioners and subsequently submitted to the GMS for approval.
3. The Board of Directors is also required to prepare an annual work plan before the commencement of the forthcoming financial year, which shall be reviewed and approved by the Board of Commissioners and submitted to the GMS for approval.

### ***Rationale***

4. For SOEs that have been declared financially sound for two (2) consecutive years, the authority of the GMS/BP BUMN to ratify the annual work plan may be delegated to the Board of Commissioners.
5. The GMS may delegate its authority to approve the Company's Long-Term Corporate Plan and Annual Business Plan (RKA) to the Board of Commissioners, subject to prior written approval from the majority holders of Series B and Series C Shares, including approval of the Company's Long Term Corporate Plan (RJP) 2026–2030 and the Annual Business Plan (RKA) for Financial Year 2027, as well as any amendments thereto.

### ***Proposed Resolution***

The granting of authority and power to the Company's Board of Commissioners, subject to prior written approval from the majority holders of Series B Shares, to approve the Company's Long-Term Work Plan (RJP) for 2026–2030 and the Company's Annual Work Plan and Budget (RKA) for 2027, including any amendments thereto.

## **AGENDA 6**

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**Report on the Realization of the Utilization of Proceeds from Bank BRI Social Bond I Phase I 2025 and Social Bond I Phase II 2026**

## Report on the Realization of the Utilization of Proceeds from Bank BRI Social Bond I Phase I 2025 and Social Bond Phase II 2026

### Legal Basis

POJK No. 30/POJK.04/2015 dated December 22, 2015, concerning the report on the realization of the use of Public Offering Proceeds (“POJK 30/2015”).

### Rationale

Article 7 paragraph (1) POJK 30/2015, principally regulates that accountability for the realization of the use of funds from the first Public Offering must be carried out at the nearest annual GMS which will be held even though the realization of the use of funds has not yet covered 1 (one) year after the date of delivery of the Securities or after the allotment date.

### Proposed Resolution

This Agenda is merely a report. Therefore, the Company will not perform a vote for the decision of the Meeting.

Additional Information on Outstanding Bonds (as of December 31, 2025):

No	Items	Distribution Date	Tenor (Year)	Currency	Amount (Rp Juta)	Bid Price	Due Date	Coupon Rate	Rating		Trustee
									2025	2024	
1	Obligasi Berkelanjutan II Bank BRI Tahap I Tahun 2016 Seri E	1 Dec 2016	10	IDR	2.350.000	100 % of the principal amount of the bond	1 Dec 2026	8,90%	idAAA from Pefindo	idAAA from Pefindo	Bank Negara Indonesia
2	Obligasi Berkelanjutan II Bank BRI Tahap II Tahun 2017 Seri D	11 Apr 2017	10	IDR	1.300.500	100 % of the principal amount of the bond	11 Apr 2027	8,80%	idAAA from Pefindo	idAAA from Pefindo	Bank Negara Indonesia
4	Obligasi Berawawasan Lingkungan Berkelanjutan I Bank BRI Tahap I Tahun 2022 Seri C	20 Jul 2022	5	IDR	500.000	100 % of the principal amount of the bond	20 Jul 2027	6,45%	idAAA from Pefindo	idAAA from Pefindo	Bank Negara Indonesia
3	Obligasi Subordinasi IV Bank BRI Tahun 2023	6 Jul 2023	5	IDR	500.000	100 % of the principal amount of the bond	6 Jul 2028	6,45%	idAAA from Pefindo	idAAA from Pefindo	Bank Tabungan Negara
5	Obligasi Berawawasan Lingkungan Berkelanjutan I Bank BRI Tahap II Tahun 2023 Seri C	17 Oct 2023	3	IDR	500.000	100 % of the principal amount of the bond	17 Oct 2026	6,30%	idAAA from Pefindo	idAAA from Pefindo	Bank Tabungan Negara
6	Obligasi Berawawasan Lingkungan Berkelanjutan I Bank BRI Tahap III Tahun 2024 Seri B	20 Mar 2024	2	IDR	879.430	100 % of the principal amount of the bond	20 Mar 2026	6,25%	idAAA from Pefindo	idAAA from Pefindo	Bank Tabungan Negara
7	Obligasi Berawawasan Lingkungan Berkelanjutan I Bank BRI Tahap III Tahun 2024 Seri C	20 Mar 2024	3	IDR	382.905	100 % of the principal amount of the bond	20 Mar 2027	6,25%	idAAA from Pefindo	idAAA from Pefindo	Bank Tabungan Negara
8	Obligasi Berawawasan Sosial Berkelanjutan I Bank BRI Tahap I Tahun 2025 Seri A	26 Jun 2025	2	IDR	1.563.090	100 % of the principal amount of the bond	26 Jun 2027	6,45%	idAAA from Pefindo	idAAA from Pefindo	Bank Tabungan Negara
9	Obligasi Berawawasan Sosial Berkelanjutan I Bank BRI Tahap I Tahun 2025 Seri B	26 Jun 2025	3	IDR	2.110.745	100 % of the principal amount of the bond	26 Jun 2028	6,55%	idAAA from Pefindo	idAAA from Pefindo	Bank Tabungan Negara
10	Obligasi Berawawasan Sosial Berkelanjutan I Bank BRI Tahap I Tahun 2025 Seri C	26 Jun 2025	5	IDR	1.326.165	100 % of the principal amount of the bond	26 Jun 2030	6,60%	idAAA from Pefindo	idAAA from Pefindo	Bank Tabungan Negara
11	SBK Berkelanjutan I PT Bank Rakyat Indonesia (Persero) Tbk Tahun 2025 Tahap I Seri A	4 Dec 2025	1	IDR	45.900	99,626 % of the principal amount of the bond	3 Jan 2026	4,50%	idA1+	-	Bank Negara Indonesia
12	SBK Berkelanjutan I PT Bank Rakyat Indonesia (Persero) Tbk Tahun 2025 Tahap I Seri B	4 Dec 2025	3	IDR	30.300	98,863 % of the principal amount of the bond	4 Mar 2026	4,60%	idA1+	-	Bank Negara Indonesia
13	SBK Berkelanjutan I PT Bank Rakyat Indonesia (Persero) Tbk Tahun 2025 Tahap I Seri C	4 Dec 2025	6	IDR	20.000	97,632 % of the principal amount of the bond	2 Jun 2026	4,85%	idA1+	-	Bank Negara Indonesia
14	SBK Berkelanjutan I PT Bank Rakyat Indonesia (Persero) Tbk Tahun 2025 Tahap I Seri D	4 Dec 2025	12	IDR	403.800	95,283 % of the principal amount of the bond	29 Nov 2026	4,95%	idA1+	-	Bank Negara Indonesia

## Realization of the Utilization of Proceeds from Bank BRI Social Bond I Phase I 2025

No	Public Offering	Effective Date	Realized Value of Public Offering			Fund Utilization Plan	Realization of Fund			Remaining Funds from Public Offering (Rp)
			Amount of Public Offering Proceed (Rp)	Public Offering Fee (Rp)	Net Amount (Rp)	Exclusively to refinance, either in whole or in part, existing social projects that support or promote affordable basic infrastructure services categories in terms of both access and price, access to essential services, affordable housing, job creation, and programs designed to prevent and/or reduce unemployment, including financing of Small and Medium Enterprises and microfinance, food security and sustainable food systems and socio-economic improvement and empowerment (Rp)	Total (Rp)	Exclusively to refinance, either in whole or in part, existing social projects that support or promote affordable basic infrastructure services categories in terms of both access and price, access to essential services, affordable housing, job creation, and programs designed to prevent and/or reduce unemployment, including financing of Small and Medium Enterprises and microfinance, food security and sustainable food systems and socio-economic improvement and empowerment (Rp)	Total (Rp)	
1	2	3	4	5	6	7	8	9	10	11
1	BRI Social Bond I Phase I 2025	June 20 <sup>th</sup> , 2026	5,000,000,000,000	12,411,731,540	4,987,588,268,460	4,987,588,268,460	4,987,588,268,460	4,987,588,268,460	4,987,588,268,460	0
	Total Amount		5,000,000,000,000	12,411,731,540	4,987,588,268,460		4,987,588,268,460		4,987,588,268,460	0

- Public Offering of Social Bonds I of Bank BRI amounting to Rp 20 trillion as per OJK Letter No.S-40/D.04/2025 dated June 20, 2025

## Fund Utilization Plan of Proceeds from Bank BRI Social Bond I Phase II 2026

No	Public Offering	Effective Date	Realized Value of Public Offering			Fund Utilization Plan	Realization of Fund		Remaining Funds from Public Offering (Rp)	
			Amount of Public Offering Proceed (Rp)	Public Offering Fee (Rp)	Net Amount (Rp)	Exculsively to refinance, either in whole or in part, existing social projects that support or promote affordable basic infrastructure services categories in terms of both access and price, access to essential services, affordable housing, job creation, and programs designed to prevent and/or reduce unemployment, including financing of Small and Medium Enterprises and microfinance, food security and sustainable food systems and socio-economic improvement and empowerment (Rp)	Total (Rp)	Exculsively to refinance, either in whole or in part, existing social projects that support or promote affordable basic infrastructure services categories in terms of both access and price, access to essential services, affordable housing, job creation, and programs designed to prevent and/or reduce unemployment, including financing of Small and Medium Enterprises and microfinance, food security and sustainable food systems and socio-economic improvement and empowerment (Rp)		Total (Rp)
1	2	3	4	5	6	7	8	9	10	11
	BRI Social Bond I Phase II 2025	March 17 <sup>th</sup> , 2026				4,991,748,425,000	4,991,748,425,000			
	Total Amount					4,991,748,425,000	4,991,748,425,000			

- Public Offering of Social Bonds I of Bank BRI amounting to Rp 20 trillion as per OJK Letter No.S-40/D.04/2025 dated June 20, 2025

## **AGENDA 7**

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**Amendments to the Company's Articles of Association**

## Amendments to the Company's Articles of Association

### Legal Basis

1. Article 19 paragraph (1) of the UUPT, in essence, regulates that changes to the Company's articles of association are determined by the GMS;
2. Article 2 paragraph (3) of the SOE Law;
3. Article 5 paragraph (4) letter c number (3) and letter c number (1) item (a), Article 26 paragraph (5), and Article 29 of the Company's Articles of Association;
4. Letter from the Head of the State-Owned Enterprises Regulatory Agency ("BP BUMN") No. S-18/BPU/01/2026 dated 6 January 2026 regarding the Notification of the Signing of the Share Transfer Agreement of PT Bank Negara Indonesia (Persero) Tbk ("BP BUMN Letter");
5. Letter from PT Danantara Asset Management (Persero) No. SR.005/DIDAM/DO/2026 dated 6 January 2026 regarding the Notification of the Signing of the Share Transfer Agreement of PT Bank Negara Indonesia (Persero) Tbk ("DAM Letter").

### Rationale

1. Amendments to the Company's Articles of Association shall be resolved by the General Meeting of Shareholders (GMS).
2. Pursuant to Article 5 paragraph (4) letter (c) number (1) of the Company's Articles of Association, the holder of the Series A Dwiwarna Share possesses a special right to approve any amendment to the Company's Articles of Association.
3. The Republic of Indonesia holds 1% (one percent) of the shares in a State-Owned Enterprise in the form of Series A Dwiwarna Shares through BP BUMN, and 99% of the shares in the form of Series B Shares through the Daya Anagata Nusantara Investment Management Agency.
4. Through the BP BUMN Letter and the DAM Letter, BP BUMN and DAM, in their capacity as shareholders of the Company, approved the transfer of a portion of DAM's Series B Shares in the Company to BP BUMN. Subsequently, the transferred Series B Shares will be reclassified as Series A Dwiwarna Shares.

***Proposed Resolution***

1. Amendments to the Company's Articles of Association in connection with changes in the classification of the Company's shares, namely the change of Series B Shares owned by the Republic of Indonesia through BP BUMN to Series A Dwiwarna Shares, to fulfill Law Number 16 of 2025 concerning the Fourth Amendment to Law Number 19 of 2003 concerning State-Owned Enterprises.
2. To amend the provisions of the Company's Articles of Association relating to the resolution outlined in item 1 above.
3. The granting of authority and power to the Board of Directors, with the right of substitution, to take all necessary actions in connection with the resolution of Agenda Item 7 of the Company's Annual GMS, including to restate the entire Articles of Association of the Company in a Notarial Deed and to submit the same to the competent authorities to obtain approval and/or acknowledgment of receipt of notification of the amendment to the Company's Articles of Association, and to take any actions deemed necessary and appropriate for such purposes without exception, including making any additions and/or amendments to the amendment of the Company's Articles of Association if required by the competent authorities.

# Thank You

[www.bri.co.id](http://www.bri.co.id)

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*\*) The Company may change the Agenda Material at any time in accordance with current conditions and developments.*